

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known)

Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name VideoMining Corporation

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 25-1853162

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

430 South Allen Street
State College, PA 16801
Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Centre
County

Location of principal assets, if different from principal place of business
Enterprise Bank
4091 Mt Royal Blvd Allison Park, PA 15101
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) videomining.com

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor **VideoMining Corporation**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.5182

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No.
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **VideoMining Corporation**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☐ 50-99☒ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor VideoMining Corporation
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 4, 2020
MM / DD / YYYY**X /s/ Rajeev Sharma**

Signature of authorized representative of debtor

Rajeev Sharma

Printed name

Title CEO**18. Signature of attorney****X /s/ Robert O Lampl**

Signature of attorney for debtor

Date **February 4, 2020**

MM / DD / YYYY

Robert O Lampl 19809

Printed name

Robert O Lampl Law Office

Firm name

**Benedum Trees Building
223 Fourth Avenue, 4th Floor
Pittsburgh, PA 15222**

Number, Street, City, State & ZIP Code

Contact phone 412-392-0330Email address rlampl@lampllaw.com19809 PA

Bar number and State

Fill in this information to identify the case:

Debtor name VideoMining Corporation
 United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Atul Jain 10421 Lawyers Road Vienna, VA 22181			Unliquidated			\$75,000.00
Ben Franklin Technology Partner 200 Innovation Blvd., Suite 150 State College, PA 16803			Unliquidated			\$288,423.00
Beneficial Equipment Finance Accounts Receivable P.O. Box 7350 Philadelphia, PA 19101			Unliquidated			\$73,801.74
Broadway Advance Funding 39 Broadway, Suite 930 New York, NY 10006			Unliquidated			\$56,500.00
Clark Hill PLC Attn: Accounts Receivable PO Box 3760 Pittsburgh, PA 15230			Unliquidated			\$61,229.00
Dell Financial Services Payment Processing Center P.O. Box 5292 Carol Stream, IL 60197-5292			Unliquidated			\$162,724.23

Debtor **VideoMining Corporation**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
EnsembleIQ 29475 Network Place Chicago, IL 60673-1294			Unliquidated			\$25,000.00
Georgia - Pacific Consumer Products, LP 133 Peachtree Street, N.E. Atlanta, GA 30303-1847			Unliquidated			\$53,225.00
Green Note Capital C/O Berkovitch & Bouskila, PLLC 80 Broad Street Suite 3303 New York, NY 10004			Unliquidated			\$68,312.48
Internal Revenue Service Centralized Insolvency Operation Philadelphia, PA 19101-7346			Unliquidated			\$900,000.00
Michael Zeller 3806 Ruelle San Raphael San Diego, CA 92130			Unliquidated			\$50,000.00
PA Department of Revenue Bankruptcy Division PO Box 280946 Harrisburg, PA 17128-0908			Unliquidated			\$81,834.94
Research Now c/o Survey Sampling International, LLC 6 Research Drive Shelton, CT 06484			Unliquidated			\$20,100.00
Sanjay Mehta 44649 Parkmeadow Drive Fremont, CA 94539			Unliquidated			\$50,000.00
Sanjay Mittal 2237 Rutherford Lane Fremont, CA 94539			Unliquidated			\$252,051.50

Debtor VideoMining Corporation
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Select Finding/Financial Pacific 3455 S. 344th Way, STE 300 Auburn, WA 98001			Unliquidated			\$73,635.00
Steven M. Lavalie Lipporannantie 9A 37 90500 Oulu Finland			Unliquidated			\$100,000.00
Umesh Sharma 44913 Cougar Circle Fremont, CA 95124			Unliquidated			\$25,000.00
US Bank Equipment Finance A Division of US Bank National Assoc. PO Box 790448 Saint Louis, MO 63179-0448			Unliquidated			\$296,898.64
Wessel & Company 215 Main Street Johnstown, PA 15901			Unliquidated			\$21,941.72

**United States Bankruptcy Court
Western District of Pennsylvania**

In re VideoMining Corporation

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 4, 2020

/s/ Rajeev Sharma

Rajeev Sharma/CEO

Signer/Title

Abha Sharma
5705 Harbour Ridge Rd.
Midlothian, VA 23112

Adept Software Avenues Pvt Ltd
Unit G301 Block DC City Centre
Sector I
Calcutta 700 064

Alteryx, Inc.
3345 Michelson Drive
Suite 400
Irvine, CA 92612

Ascentium Capital
23970 Hwy 59 N
Kingwood, TX 77339

AT&T - Acworth, GA
PO Box 5014
Carol Stream, IL 60197-5014

AT&T - Gahanna, OH
PO Box 5014
Carol Stream, IL 60197-5014

Atlantic Broadband - Clearfield, PA
PO Box 371801
Pittsburgh, PA 15250-7801

Atul Jain
10421 Lawyers Road
Vienna, VA 22181

BB&T Commercial Equip. Capital/
Susquehanna Fin.
Attn: Accounts Receivable Dept.
PO Box. 896534
Charlotte, NC 28289-6534

Ben Franklin Technology Partner
200 Inovation Blvd., Suite 150
State College, PA 16803

Beneficial Equipment Finance
Accounts Receivable
P.O. Box 7350
Philadelphia, PA 19101

Bower Law Associates, PLLC
403 S. Allen Street, Suite 210
State College, PA 16801

Broadway Advance Funding
39 Broadway, Suite 930
New York, NY 10006

Bryn Mawr Trust - Royal Bank
P.O. Box 692
Bryn Mawr, PA 19010

Category Management Association
CPG CatNet Incorporated
13501 RR 12 STE 103
Wimberley, TX 78676-5328

Century Link - Highlands Ranch, CO
P O Box 29040
Phoenix, AZ 85038

Century Link -Phoenix, AZ
PO Box 29040
Phoenix, AZ 85038-9040

Christopher E. Bossi
3105 Granada Way
Altoona, PA 16601

Clark Hill PLC
Attn: Accounts Receivable
PO Box 3760
Pittsburgh, PA 15230

Comcast
PO Box 3001
State College, PA 16801-5254

Comcast - Blaine, MN
PO Box 35170
Seattle, WA 98124-5170

Comcast - Everett, WA
PO Box 34744
Seattle, WA 98124-1744

Comcast - Glenshaw, PA
PO Box 3001
Southeastern, PA 19398

Comcast - Greenbelt, MD
PO Box 3001
Southeastern, PA 19398-3001

Comcast - Hershey, PA
P O Box 3005
Southeastern, PA 19398-3006

Comcast - Northland
PO Box 3001
Southeastern, PA 19398-3001

Comcast - State College
PO Box 37601
Philadelphia, PA 19101-0601

Comcast - Tyrone, PA
PO Box 3001
Southeastern, PA 19398-3001

Comcast 0212788 (SPC Add, State College)
PO Box 3001
Southeastern, PA 19398-3001

Comcast 61556231
PO Box 530098
Atlanta, GA 30353-0098

Comcast Cable
P.O. Box 3001
Southeastern, PA 19398-3001

David Haubert
C/O David Haubert
4886 Redwood Avenue
Dublin, CA 94568

Dell Financial Services
Payment Processing Center
P.O. Box 5292
Carol Stream, IL 60197-5292

Dilip Hari
450 Rishel Hill Road - Apt. 2
Bellefonte, PA 16823

Dilip Hari
450 Rishel Hill Road
Bellefonte, PA 16823

Direct Capital/ CIT
155 Commerce Way
Portsmouth, NH 03801

EnsembleIQ
29475 Network Place
Chicago, IL 60673-1294

Enterprise Bank
4091 Mount Royal Blvd
Allison Park, PA 15101-2917

FedEx
P.O. Box 371461
Pittsburgh, PA 15250-7461

Frontier - Cromwell, CT
PO Box 740407
Cincinnati, OH 45274-0407

Frontier - Ruskin, FL
PO Box 740407
Cincinnati, OH 45274-0407

Gary Panulla
112 Margaret Circle
Bellefonte, PA 16823

Georgia - Pacific Consumer Products, LP
133 Peachtree Street, N.E.
Atlanta, GA 30303-1847

Green Note Capital
C/O Berkovitch & Bouskila, PLLC
80 Broad Street Suite 3303
New York, NY 10004

GTT - Richmond, VA
PO Box 842630
Dallas, TX 75284-2630

GTT - South Gate, CA
PO Box 842630
Dallas, TX 75284-2630

Guardian Life Insurance Company
PO Box 824404
Philadelphia, PA 19182-4404

Hewlett Packard
C/O Allen, Maxwell & Silver
190 Sylvan Avenue
Englewood Cliffs, NJ 07632

Highmark Blue Shield
120 5th Ave. Place, Suite 2316
Pittsburgh, PA 15222-3009

Highmark HRA
120 Fifth Ave
Pittsburgh, PA 15222

Huntington Technology Finance
2285 Franklin Road
Bloomfield Hills, MI 48302

Internal Revenue Service
Centralized Insolvency Operation
Philadelphia, PA 19101-7346

Itria Ventures, LLC
One Penn Plaza, Suite 4530
New York, NY 10119

James Brennan
155 Shady Hollow Drive
Pleasant Gap, PA 16823

Key Equipment Finance
PO Box 74713
Cleveland, OH 44194-0796

Leaf Capital Funding
PO Box 742647
Cincinnati, OH 45274-2647

LogMeln, Inc.
320 Summer Street
Suite 100
Boston, MA 02210-1701

Mass Mutual Retirement Services
PO Box 1583
Hartford, CT 06144-1583

McNees Wallace & Nurick LLC
PO Box 1166
Harrisburg, PA 17108-1166

Michael Zeller
3806 Ruelle San Raphael
San Diego, CA 92130

Mimi Barash Coppersmith
403 S Allen St.
P.O. Box 77
State College, PA 16801

MLB Consulting
Attn: Michael Burkenbine
11737
Kiowa Ave, #3
Los Angeles, CA 90049

Molalla
211 Robins Street
Molalla, OR 97038

Mountainside Coffee, Inc
Tulpehocken Water, Inc.
530 King Street
Petersburg, PA 16669

Murtaza Amil
4813 152nd PL SE
Bellevue, WA 98006

Nakul Nayak
1607 Highlandon Court
State College, PA 16801

Nisha Sharma
400 Hinsdale Court
Silver Spring, MD 20901

On Deck Capital
C/O Federated Law Group, PLLC
887 Donald Ross Rd.
Juno Beach, FL 33408

PA Department of Revenue
Bankruptcy Division
PO Box 280946
Harrisburg, PA 17128-0908

Parson's Copier Care, Inc.
123 Dorminy Lane
Altoona, PA 16601

PBCI - Allen
2746 West College Avenue
State College, PA 16801

Pitney Bowes
PO Box 371874
Pittsburgh, PA 15250-7874

Pitney Bowes Global Financial Services
PO Box 371887
Pittsburgh, PA 15250-7887

Principal Life Insurance Company
SBD Grand Island
PO Box 10372
Des Moines, IA 50306-0372

Rajeev Sharma
2391 Shagbark Court
State College, PA 16803

Research Now
c/o Survey Sampling International, LLC
6 Research Drive
Shelton, CT 06484

Retirement Plan Solutions
PO Box 250
Tipton, PA 16684

Richard Hirata
7015 Scarlet Oak Drive
Hilliard, OH 43026

Sanjay Mehta
44649 Parkmeadow Drive
Fremont, CA 94539

Sanjay Mittal
2237 Rutherford Lane
Fremont, CA 94539

Schnuck Markets, Inc.
PO Box 954248
Saint Louis, MO 63195-4248

Sean Mulcahey
129 Crestmont Avenue
State College, PA 16801

Select Finding/Financial Pacific
3455 S. 344th Way, STE 300
Auburn, WA 98001

Site5.com
2500 Ridgpoint Dr.
Austin, TX 78754

Spectrum - Leicester, MA
PO Box 60187
Los Angeles, CA 90060-0187

Spectrum - Riverside, CA
PO Box 60229
Los Angeles, CA 90060-0229

Spectrum - Stevenson Ranch, CA
PO Box 60074
City of Industry, CA 91716-0074

Spectrum - Tampa, FL
PO Box 790450
Saint Louis, MO 63179-0450

Spectrum Enterprise - Louisville, KY
Box 223085
Pittsburgh, PA 15251-2085

Steven Devine
113 Dean's Way
State College, PA 16803

Steven M. Lavalley
Lipporannantie 9A 37
90500 Oulu Finland

Tech Service Today, LLC
1903 Congress Ave., Suite #305
Boynton Beach, FL 33426

Techs in a Sec
244 5th Avenue
Suite 200
New York, NY 10001

The Cincinnati Insurance Company
PO Box 14529
Cincinnati, OH 45250-0529

Travelers
PO Box 660317
Dallas, TX 75266-0317

Umesh Sharma
44913 Cougar Circle
Fremont, CA 95124

US Bank Equipment Finance
A Division of US Bank National Assoc.
PO Box 790448
Saint Louis, MO 63179-0448

Verizon
P.O. Box 25505
Lehigh Valley, PA 18002-5505

Verizon
PO Box 25505
Lehigh Valley, PA 18002

Verizon Wireless
PO Box 25505
Lehigh Valley, PA 18002-5505

W. B. Mason Co., Inc.
PO Box 981101
Boston, MA 02298-1101

Wessel & Company
215 Main Street
Johnstown, PA 15901

West Penn Power
P.O. Box 3687
Akron, OH 44309-3687

White Oak Busniess Capital
7351 Wisconsin Avenue
Suite 600W
Bethesda, MD 20814

Windstream
PO Box 9001908
Louisville, KY 40290